

**Status Conference Date: August 16, 2012 at 11:00 a.m. (ET)**

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Case No. 12-12020 (MG)
	)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,	)	Chapter 11
	)	
Debtors.	)	Jointly Administered
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**NOTICE OF STATUS CONFERENCE REGARDING DEBTORS'  
MOTION FOR INTERIM AND FINAL ORDERS UNDER BANKRUPTCY  
CODE SECTIONS 105(a) AND 363 AUTHORIZING THE DEBTORS TO  
CONTINUE TO PERFORM UNDER THE ALLY BANK SERVICING  
AGREEMENTS IN THE ORDINARY COURSE OF BUSINESS**

**PLEASE TAKE NOTICE** that the Court will hold a status conference regarding the  
*Debtors' Motion for Interim and Final Orders Under Bankruptcy Code Sections 105(a) and 363  
Authorizing the Debtors to Continue to Perform Under The Ally Bank Servicing Agreements in  
the Ordinary Course of Business* [Docket No. 47] (the "Motion") on **August 16, 2012 at 11:00  
a.m. (prevailing Eastern Time)** before the Honorable Martin Glenn, at the United States  
Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House,  
One Bowling Green, New York, New York 10004-1408, Room 501.

**PLEASE TAKE FURTHER NOTICE THAT** copies of the Motion may be obtained at no charge by visiting the Debtors' restructuring website at <http://www.kccllc.net/rescap> or for a fee via PACER at <http://www.nysb.uscourts.gov>.

Dated: August 10, 2012  
New York, New York

/s/ Gary S. Lee  
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